Specify 7: How to modify forms

Forms can only be edited in Specify 7 once they have been imported through Specify 6.

Navigate to the user button and click it.



Press **Resources**. Make sure your user has permissions to create/modify forms or this will not appear.



Then press View Sets



Here you can see all the View Set Objects in your database. You can modify or create a view set globally or for specific disciplines and collections. These are your database forms.



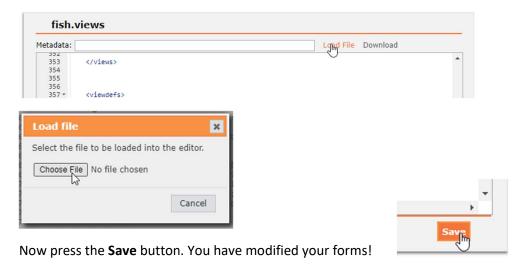
From this point on, there are two ways to modify these view files.

Option 1: Edit in your native XML editor (Reccomended)

Start by pressing **Download** and then open the XML file. I use Notepad++ for editing forms.

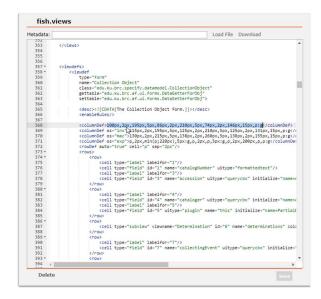
Here is the file open in my XML editor of choice. Now you can search, modify, and save your form.

Return to Specify 7, press **Load File**, then choose the file you edited.



Option 2: Edit your views file in Specify 7

Here you can edit the file directly. Make sure to download a backup in case any mistake is made.



Finally, press Save.

```
383
                          <cell type="label" labelfor="5"/>
384
                          <cell type="field" id="5" uitype="plugin" name="this" initialize="name=Partial(</pre>
385
                      </row>
386 *
                      <row>
387
                          <cell type="subview" viewname="Determination" id="6" name="determinations" col:
388
                      </row>
389 +
                      <row>
390
                          <cell type="label" labelfor="7"/>
                          <cell type="field" id="7" name="collectingEvent" uitype="querycbx" initialize="
391
392
                      </row>
393 +
                      <row>
394
 Delete
                                                                                                    Save
```

You have now modified your forms in Specify 7! Reload your current instance and you should see the changes reflected in your forms.